

IL SALONE DEL CAMPER CARAVAN ACCESSORI PERCORSI E METE

Facts & Figures 15th edition September 14-22, 2024



ASSOCIAZIONE PRODUTTORI CARAVAN E CAMPER

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in the industry



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^{*}The data and statistics refer to customer and client surveys conducted via C.A.W.I. by Data Contact on a sample of 1,050 visitors.

2024 EDITION

A solid leadership in the industry



Over 100,000 visitors



Almost 55,000 tickets sold online



Over
42,000
vehicles parked in our stalls



More than 110,000 sqm exhibition area



Over 500
journalists, bloggers,
vloggers, and
Instagrammers accredited



event areas for experiences and activities



a30
exhibitors
(+10% vs 2023)
of which +60
vehicles producers (+12%)



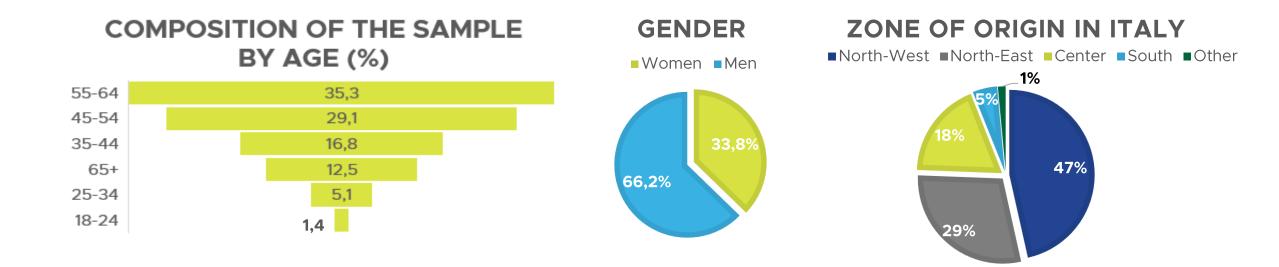
More than 600

recreational vehicles available for visit

Geo-demographic Analysis

NEW TRENDS COMPARED TO 2023

- **So many young camper enthusiasts:** the trend of growth among under-45 visitors continues, with a +5% increase compared to 2023 (and a +15% increase from 2022). In addition to young families, this target also includes many childless couples, whose reasons for purchasing are linked to the possibility of remote work and the opportunity to experience out-of-the-box adventures aboard a motorhome.
- The event continues to be increasingly representative of the entire territory: the number of visitors from regions in Nielsen Area 3 continues to grow (+12.5% compared to 2023 and +50% compared to 2022), as well as from regions in Area 4 (+25% compared to 2023 and +66% compared to 2022).



Behavioral Analysis

Great engagement, generational change, and new needs

In the 2024 edition, "new visitors" reached 40%, partly thanks to the increased engagement on social media, particularly on Instagram.

Among the new visitors, one-third identify as camper enthusiasts, while the remaining two-thirds describe themselves as tourists seeking new experiences.

3 out of 10 visitors arrived to the show with their own RV. 88% of them stayed for an average of two to four days (+10% compared to 2023).

The importance of the traditional purchase channels

 Purchasing an RV proves to be a complex decision, leading users to prefer official sales channels for both new (69%) and used vehicles (58%).

A community of travelers by Passion

• 35% of owners report using their RV between 21 and 40 days a year (a stable figure compared to 2023), while 20% use it for up to 50 days. The number of childless couples owning an RV or caravan has increased, now representing 39% of visitors.

For those traveling with their own RV, accommodation preferences mostly include campsites (57%) and equipped rest areas (40%).

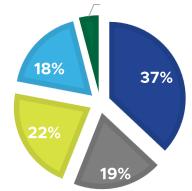
Top-5 Key Words

Freedom (indicated by 92 out of 100 visitors)
 Nature (59 out of 100)
 Comfort (46 out of 100)
 Sociability (20 out of 100)
 Novelty (18 out of 100)

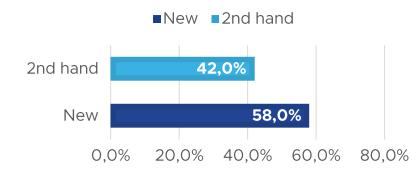
Future spending projections

WHY VISIT THE SHOW

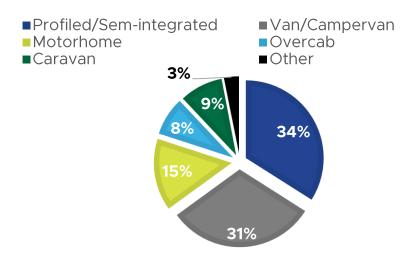




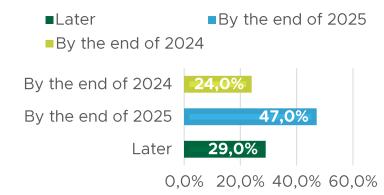
BUYING A RV: NEW OR 2ND HAND?



FAVOURITE RV



SPENDING HORIZON



NEW FEATURES VS 2023

- New visitor behaviour: the percentage of new visitors continues to grow, and in general, there is a strong tendency (over 1 in 2 visitors) to make purchases at the fair, including both accessories and RVs.
- Entry-level vehicles attract new interest: compared to 2023, the "van and campervan" category has grown by 3 percentage points.
- Increased perception of economic safety: the likelihood of purchasing an RV by the end of the year has risen by 20% compared to 2023.

Satisfaction analysis

STRENGTHS*

Quality of Exhibitors
Organization of the show
External communication

*The strengths correspond to a weighted average of the qualities most recognized by visitors and those they consider most relevant.

VISITORS' SUGGESTIONS

More accessories for campers and caravans
Even more conferences and activities throughout the
week

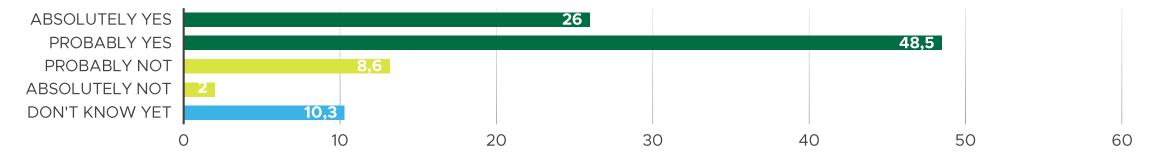
A constantly updated selection of **itineraries**, **routes**, **and destinations**

New accessories for sports
A richer program of collateral activities in Parma
Introduction of rental options

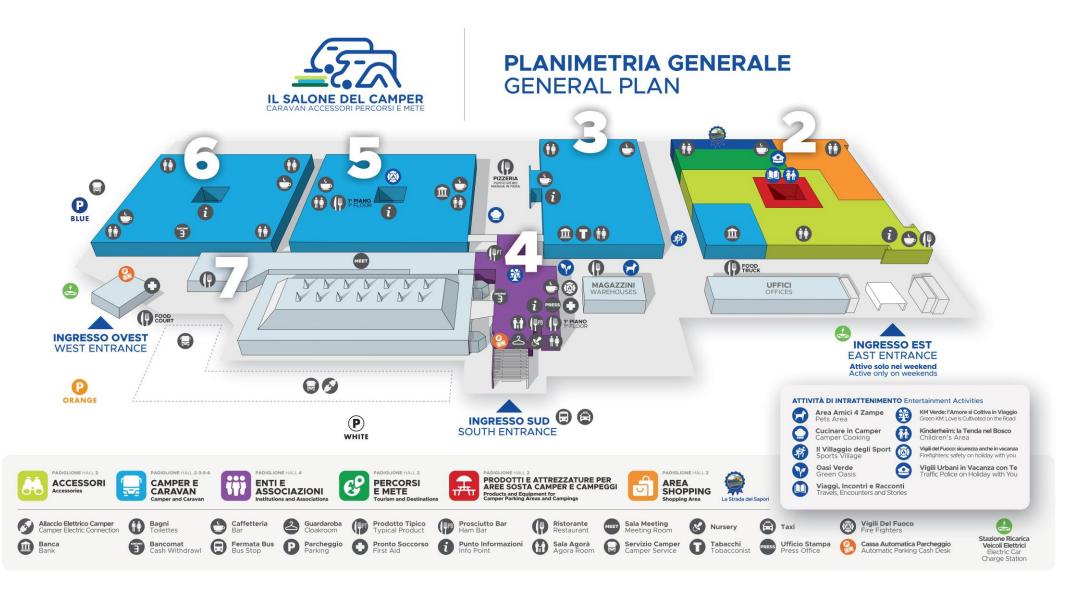
A COMPARISON BETWEEN NEW AND RETURNING VISITORS

Both visitor groups agree that the exhibition offering is the key to the success of this edition. There is unanimous approval for the event's organization and communication touchpoints, from the website to the digital ticketing system. Loyal visitors also feel that the fair has improved compared to the previous year, including its appeal, the variety and quality of exhibits, and the services offered.

WILL YOU COME BACK IN 2025? (%)



SEGMENTATION



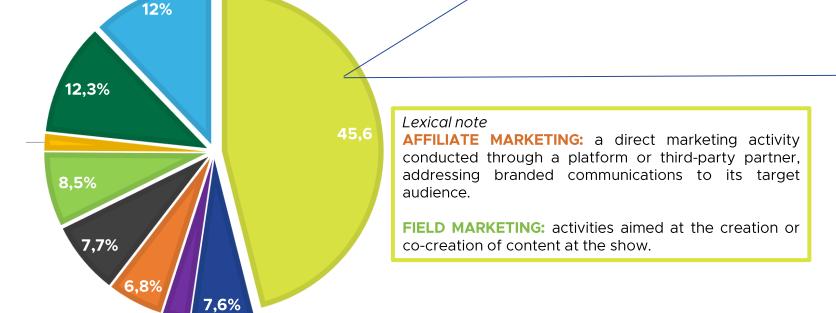
Media mix

MEDIA PLAN 2024 - FINAL DATA

- TV
- Specialized press
- ■Other costs
- Outdoor
- Radio

- ■On and offline publishing
- Affiliate marketing
- Field marketing
- Digital marketing

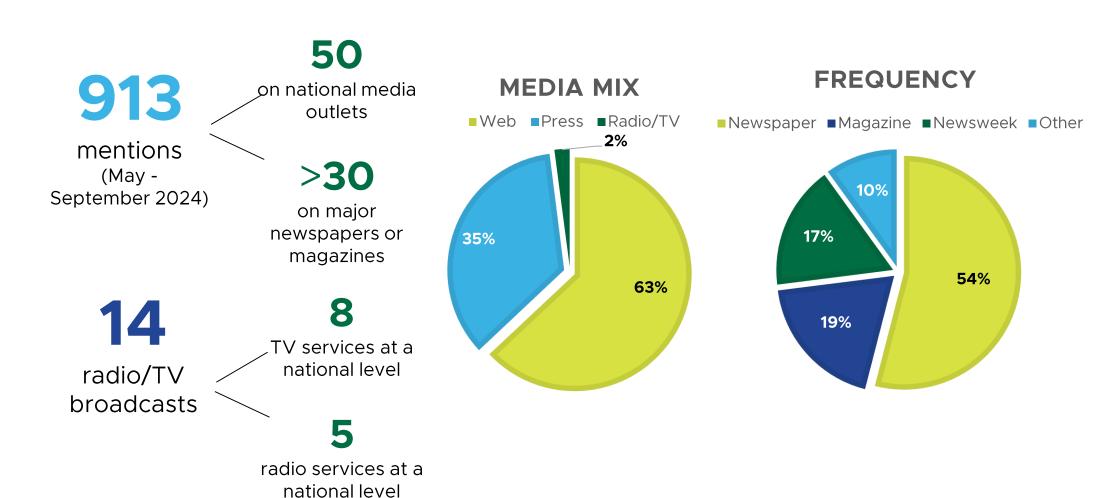




Note the impact of TV coverage on channel 64 – SUPERTENNIS during the key stages of the 2024 US Open. In particular, the final was watched by over 1.7 million viewers (share 10.12%, Auditel data).

Press office and Public Relations report





Website and web-app



151.864

visits

383.067

page views

Data from August 1st to September 22nd, 2024



Official App in 2024: tabUi

23.356*

downloads**

32.999*

unique users visiting «Il Salone del Camper» section

16.803*

unique users reached by push notifications

*Data refers to the period from September 14th to 22nd.

**The data should be considered as cumulative compared to 2023 (when the app recorded 26,201 downloads).

Top-5 page views

RANK	PAGE	TOTAL VIEWS	
1	Homepage	222,974	
2	/info-utili/	34,546	
3	/perche-visitare/	25,886	
4	/marchi-presenti/	18,299	
5	/domande- frequenti/ 7,297		

Data from August 1st to September 22nd, 2024

Excluding the show's homepage, which naturally serve as the landing page for users coming from various digital touchpoints (newsletters, affiliate marketing, ads, etc.), there is notable traffic on several pages, aimed at making visitors navigate the show and the town of Parma:

- Info Utili, a guide on what to do at the fair and in the city, including hours, details, and tips to make the most of the visit experience.
- Perché visitare, a page designed for newcomers, curious individuals, and aspiring camper enthusiasts, offering basic information for this target audience.
- Marchi presenti, the exhibiting brands catalog.
- FAQ, a page rich in content, continuously updated, resulting from careful and intensive community management work, as well as from the solid relationship built with returning, new, and loyal visitors.

The ticketing page is not included in the top 5 because it is hosted on an external marketplace.

Facebook, Instagram, X, LinkedIn, YouTube



58.850

57.049 in 2023 (+2%)



13.700

11.200 in 2023

(+22%)



1.118

1.099 in 2023 (+2%)



543

453 in 2023 (+20%)

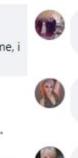


342

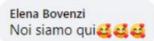
311 in 2023 (+10%)







Tiziana Mazzini Noi siamo qui molto bello 4 g Mi piace Rispondi Sen



1 sett Mi piace Rispondi N

Grazia Mazzanti Appena usciti, molto bello

1 sett Mi piace Rispondi Nascondi



Visualizza tutte le 2 risposte



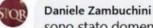


Ci sono stata ieri per la prima volta ed ho trovato delle proposte molto interessanti per il mio primo camper 📥 Oggi visito la città di Parma, non si può andar via senza vederla

1 g Love Rispondi Send message Nascondi



Luciana Gattoni Visitata ieri. Sempre bellissima.



sono stato domenica, molto bello, mezzi stupendi

4 a Mi piace Rispondi Send message Nascondi



Benedetta Trumbaturi

Sono stata oggi già di ritorno a casa devo dire che ha sempre il suo fascino era due anni che non andavo

2 g Mi piace Rispondi Send message Nascondi



3 🔘

Marika Ferrari

Noi ci saremo per la prima volta, curiosi di capire come funziona quel mondo e iniziare una nuova avventura

5

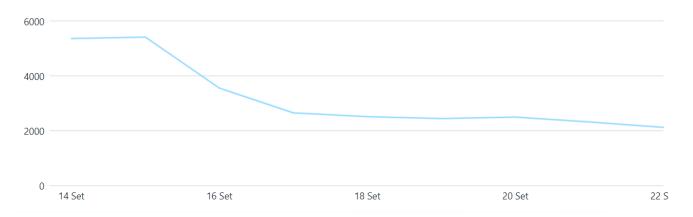
2 sett Love Rispondi Nascondi



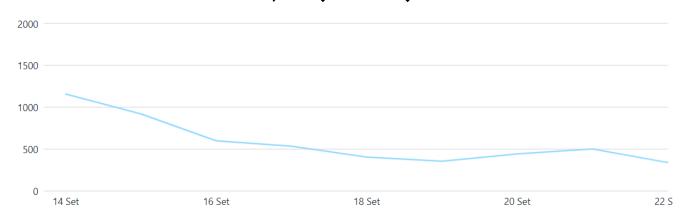


Social media analytics

Visits on FB 28,878 (+132.9%)

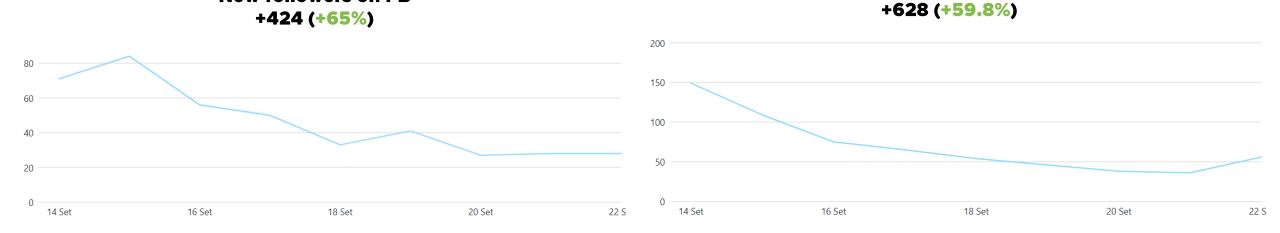


Visits on Instagram 5,256 (+106.4%)



There was great interest on the social media channels of II Salone del Camper. The 2024 edition saw a significant flow of visits and interactions on Meta platforms, with notable peaks during the first days of the event.

Social media analytics



New followers on Instagram

CONTENT MANAGEMENT AND ENGAGEMENT GENERATION

New followers on FB

The creation of interesting and engaging content, such as real-time photos and videos of the event, was a crucial component in fostering community engagement and driving the acquisition of new followers/subscribers.

Results

CHANNEL	N° PUBLISHED CONTENT	REACH (TOTAL USERS REACHED)	INTERACTIONS WITH CONTENT	NEW FOLLOWERS	TOTAL FOLLOWERS
FACEBOOK	107	1,653,631	212,711	+1,358	58,820
INSTAGRAM	219	650,157	35,186	+2,104	13,600
LINKEDIN	15	3,418	312	+75	538
TOTAL	341	2,307,206	248,209	3,537	72,958

KINDERHEIM - OBSERVE, LEARN, PLAY

A dedicated childcare and entertainment area for young explorers aged 3 to 8, supervised by professional specialists.





SPORTS VILLAGE - SPORTINCAMP

An outdoor area for children and teenagers aged 6 to 16, offering a wide range of sports activities, encompassing mini golf, basketball, soccer, hockey, and upon request additional activities such as handball, paddleball, badminton, and mountain biking.

FOUR-LEGGED FRIENDS AREA

An area dedicated to man's best friend, featuring fun or specific activities such as obedience, agility, proprioception, and scent games. In collaboration with qualified ENCI (Italian National Kennel Club) dog trainers.



2nd best activity according to our visitors

CAMPER COOKING

The activity is carried out by the chefs of the Unione Ristoranti del Buon Ricordo, who reinterpret the great Italian tradition by creating simple recipes for everyday "on-the-road" meals, demonstrating how to manage these preparations even in small spaces, such as camper kitchens.



Best activity according to our visitors



KILOMETRO VERDE PARMA – LET'S CULTIVATE LOVE ON THE ROAD

Educational and fun workshops that engage the young guests of the Camper Show in an interactive way, stimulating their imagination and promoting teamwork.

GREEN OASIS

A garden for relaxation. An immersive sensory experience, the Green Oasis highlights the importance of green spaces in the outdoor world.





LOCAL POLICE ON HOLIDAY WITH YOU

An exhibition area dedicated to the Polizia Locale (Italian Local Police) where visitors can actively engage in road safety education through a mobile traffic education workshop, a driving simulator, a road carpet for visual distortion effects of alcohol and drugs, educational board games, and demonstration videos on camper driving regulations.

FIRE DEPARTMENT, FOR SAFETY EVEN ON VACATION

An exhibition area created in collaboration with Firefighters, where visitors can get an up-close look at rescue activities related to outdoor and leisure activities.





OFF-SHOW FOOD COURT

An area dedicated to quality street food: bar service, music and food from local producers, to enjoy a deep dive into the culinary tradition of Parma.

"TRAVELS, PEOPLE, STORIES" ARENA

5 events featuring presentations, seminars, and conferences **6** hours of programming for the whole family





3rd best activity according to the visitors

CONFERENCE PROGRAM

9 panel discussions

18+ hours of activities

PHOTOGALLERY







